

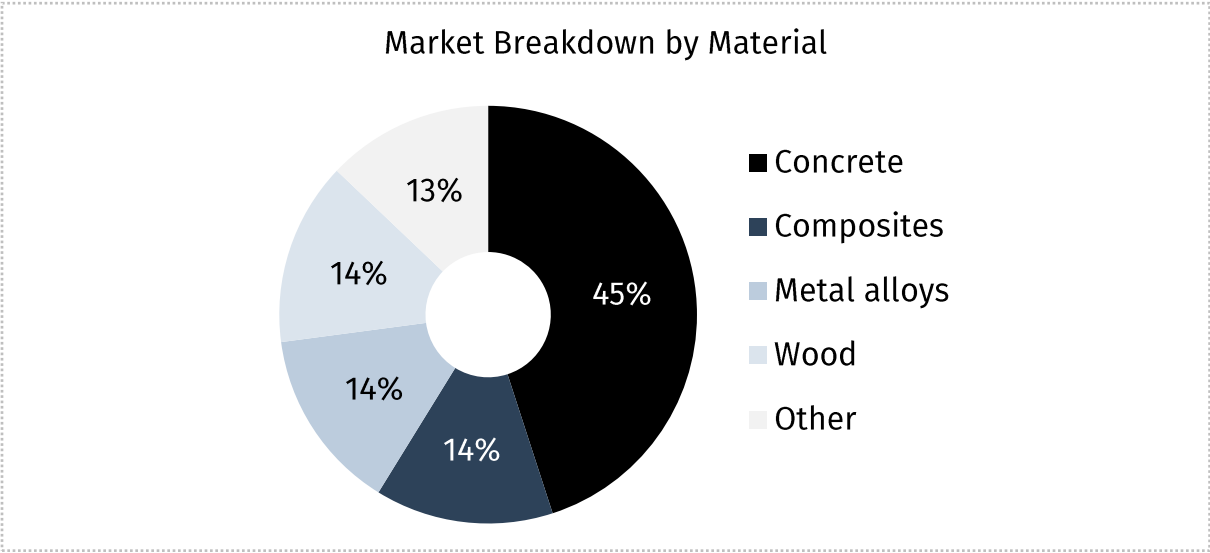
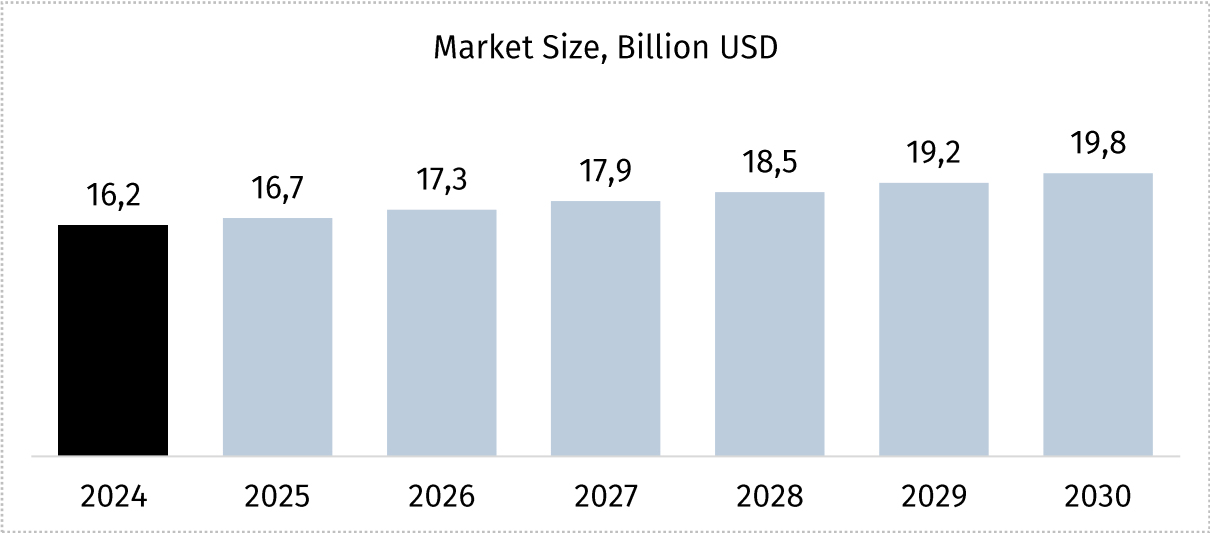
# Construction Materials Market Study

## United Arab Emirates

August 2025



# CONSTRUCTION MATERIALS MARKET OVERVIEW



The construction materials market in the UAE is expanding in step with the country’s ambitious development agenda. **Market volume was estimated at USD 16.2 billion based on 2024 results. From 2025 to 2030, the market is expected to grow at an average annual rate of 3.5%, reaching approximately USD 20 billion by 2030.**

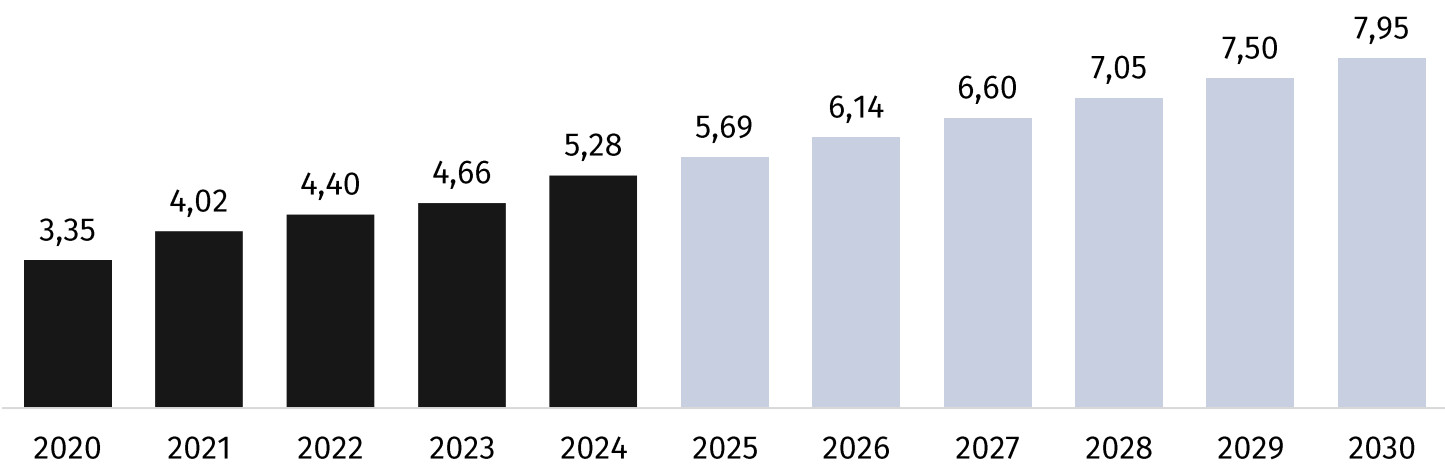
Dubai accounts for the largest share—around 55%—driven by sustained construction and renovation activity across residential and commercial real estate in the emirate.

Roughly 30% of the UAE construction materials market is attributed to the B2C segment, marked by intense competition and rising demand for online purchasing.

Sources: P&S Intelligence, ASER

# CONSTRUCTION MATERIALS IMPORTS

Import Volume of Construction Materials<sup>1</sup>, Billion USD



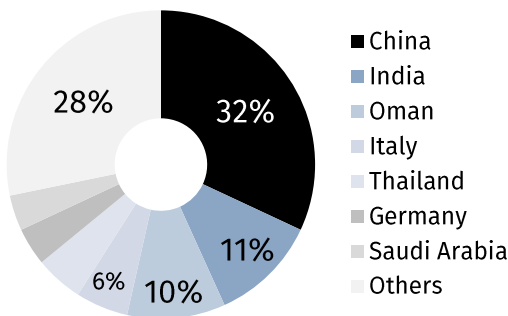
Imports of construction materials into the UAE continue to show a steady upward trend, with estimates projecting a total of USD 8 billion by 2030. This growth reflects the robust expansion of the country's construction sector, fueled by large-scale infrastructure initiatives, the ongoing development of residential and commercial real estate, and the UAE's strategic position as a regional logistics and trade hub.

Structural steel products account for the largest share of imports, underscoring strong demand for steel frameworks and reinforcement materials.

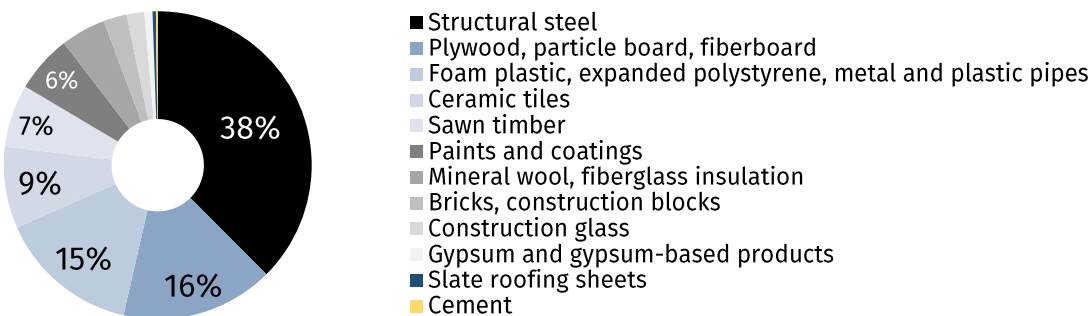
Ceramic tiles, sawn timber, and paints and coatings also represent substantial import volumes, reflecting their widespread use in finishing and interior applications.

Breakdown of Construction Materials Imports

By Country



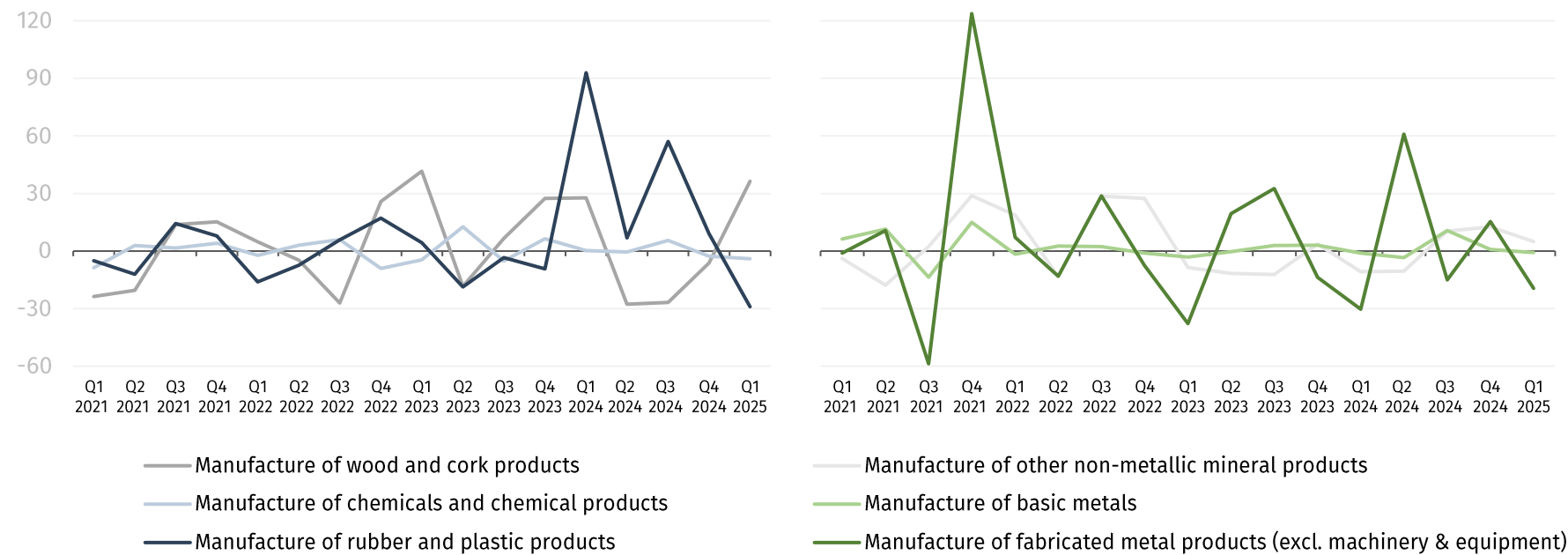
By Product



<sup>1</sup> The following HS codes were analyzed: 2520, 2523, 3208-3210, 3917, 4407, 4410-4412, 6806, 6809-6811, 6904, 6905, 6907, 6908, 7003-7005, 7019, 7210-7216, 7306, 7308

# CONSTRUCTION MATERIALS MANUFACTURING

Industrial Production Index (Quarter-on-Quarter), %



The UAE's annual output of construction materials is estimated at approximately USD 10 billion. The quarterly industrial production index reveals divergent trends across subsectors.

The most stable segments—chemical manufacturing and basic metals production—have shown only moderate fluctuations, reflecting their resilience, likely supported by consistent demand and integration into global supply chains.

In contrast, wood processing, rubber and plastic manufacturing, and fabricated metal products have exhibited high volatility. These fluctuations may stem from seasonal factors, raw material price shifts, import dependency, or sporadic large-scale orders.

Sources: Statistics Centre, UAE Ministry of Industry & Advanced Technology

Sector	Number of Enterprises
Manufacture of wood and cork products	204
Manufacture of chemicals and chemical products	434
Manufacture of rubber and plastic products	543
Manufacture of other non-metallic mineral products	409
Manufacture of basic metals	226
Manufacture of fabricated metal products (excluding machinery and equipment)	652



# CONSTRUCTION MATERIALS MARKET PLAYERS

Structural materials



**RAKNOR**  
CONCRETE PRODUCT SOLUTIONS



**Alabani**  
STEEL



**DBMSC**  
STEEL



**STANDARD**  
STEEL FABRICATION CO LLC



Standard **SSF** استاندر



**استاندر**  
للحداطة واللحام (ش.ذ.م.م.)



**الديار**  
ALDIYAR

An ISO Certified, Leading Steel & Structural Steel Fabrication Company

Insulation materials



**NORTH**  
CONSTRUCTION CHEMICALS



**SAVETO**

Finishing materials



**RAK**  
CERAMICS



**ACE**  
The **helpful** place



AlKhaleej  
Ceramics



**Timber Market FZC**  
Log Importers & Saw Millers

Auxiliary and binding materials





**CEMEX**



تكنوستيل للإنشاءات ذ. م. م.  
SINCE 1992  
**TECHNOSTEEL CONSTRUCTION L.L.C.**

# CONSTRUCTION MATERIALS MARKET PLAYERS

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## **Raknor LLC**

Raknor LLC is one of the UAE's leading manufacturers of high-quality concrete and construction mixes for industrial and civil engineering applications. The company was founded in 1977 and has earned a reputation as a reliable supplier for major infrastructure projects across the region.

*Location: Ras Al Khaimah*



## **Mabani Steel**

Mabani Steel specializes in the production of steel structures, metal frameworks, and industrial rolled steel products. The company offers a comprehensive range of metal components and delivers a full-cycle solution—from design to installation. Its portfolio includes successful projects across the UAE and the wider region, such as logistics hubs, shopping centers, factories, car showrooms, and hangars.

*Location: Ras Al Khaimah*



## **Al Diyar Home**

Al Diyar Home is a manufacturer and distributor of a wide assortment of red bricks, as well as cement and clay products. The company's origins trace back to the establishment of a red brick factory in Saudi Arabia in the 1980s. Today, it operates over 15 branches and retail outlets across Saudi Arabia, the UAE, Kuwait, and Bahrain. Its products are suitable for both interior and exterior applications.

*Location: Umm Al Quwain*

# CONSTRUCTION MATERIALS MARKET PLAYERS

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## **North Group**

North Group is a supplier of locally manufactured goods, as well as an importer and distributor of construction chemicals. Its product portfolio includes primers, tile adhesives, waterproofing compounds (bitumen), paints and coatings, and specialty mortars for block masonry.

*Location: Dubai*



## **Saveto**

Saveto is part of the Al Rashed Group and is the largest manufacturer of construction materials in the MENA region. The company operates in 11 countries and maintains 20 factories, 48 production lines, and 53 logistics centers. It integrates advanced technologies, innovation, and large-scale manufacturing to deliver high-quality solutions for construction and design.

*Location: Abu Dhabi, Dubai*



## **RAK Ceramics**

RAK Ceramics is one of the world's largest producers of ceramic products, including floor and wall tiles, sanitary ware, tableware, and faucets. The company is headquartered in the UAE and operates 23 state-of-the-art manufacturing facilities across the UAE, India, Bangladesh, and Europe.

*Location: Ras Al Khaimah*

# CONSTRUCTION MATERIALS MARKET PLAYERS

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## **Timber Market FZC**

Timber Market FZC is one of the UAE's largest and most forward-looking exporters of lumber. The company supplies both raw timber and seasoned planed wood. It sells products made from machine-rounded logs to domestic clients in the UAE and exports them to Muscat, Bahrain, Jordan, and various European markets.

*Location: Dubai, Sharjah*



## **Cemex**

Cemex is the UAE division of CEMEX, a global leader in construction materials such as cement and mixes. The company has been operating in the United Arab Emirates for nearly two decades and has supplied materials for landmark projects such as Burj Al Arab, Dubai Mall, and Legoland.

*Location: Abu Dhabi, Dubai*



## **Gulf Cement Company**

Gulf Cement Company is one of the UAE's largest cement producers and regional exporters. Its products comply with international specifications and quality standards. The company has supplied materials for major developments including Burj Dubai and Dubai International Airport.

*Location: Ras Al Khaimah*



# CONSTRUCTION MATERIALS MARKET PLAYERS

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Company	Country of Origin	Year Established	Key Construction Materials	Product Brands
Raknor LLC	UAE	1977	Paving tiles, curbstones, masonry blocks, ready-mix construction compounds, etc.	Raknor
Mabani Steel	UAE	2006	Prefabricated steel structures, beams, rebar, sheet metal	Mabani
Al Diyar Home	Saudi Arabia	1980s	Bricks in various formats, bagged cement and clay	Al Diyar, Electroland
North Group	UAE	2022	Primers, adhesives, paint coatings, waterproofing materials for buildings, etc.	AnchorPro, AquaShieldPro, BondPro, FloorPro, PlasterPro, RepairPro, SealPro, ShieldPro, TapePro, TilePro, WallPro
Saveto	Saudi Arabia	1981	Primers, adhesives, plasters, insulation coatings and mortars, other construction compounds	Vetonit, Insuwrap, UBM
RAK Ceramics	UAE	1989	Wide range of tiles, sanitary ware (sinks, toilets, bathtubs, etc.)	RAK Ceramics
Timber Market FZC	UAE	2015	Cladding boards, beams, planks, plywood, laminate, etc.	-
Cemex	Mexico	1906	Cement, ready-mix concrete, construction mortars	Cemex, Vertua
Gulf Cement Company	UAE	1982	Cement, Portland cement, slag	Gulf Cement

# CONSTRUCTION MATERIALS MARKET TRENDS

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## Urbanization and Regional Growth

Rising urban populations are driving demand for residential and commercial real estate.

Economic diversification and regional expansion are accelerating development.

Active investment in industrial zones, logistics hubs, and transport infrastructure.

A construction boom across GCC countries is fueling increased demand for building materials.

## Technological Innovations

Integration of BIM, IoT, robotics, and 3D printing to streamline construction workflows.

Development of smart buildings using precision-engineered materials.

Use of advanced materials such as self-healing concrete, aerogels, and more.

## Modular and Prefabricated Construction

Rising popularity of lightweight, fast-assembly components to shorten construction timelines.

Shift toward localized production to reduce logistics costs and carbon emissions.

## Sustainable Development and Eco-Friendly Materials

Growing demand for low-carbon materials such as low-carbon concrete and laminated timber.

Increased use of recycled and renewable resources, including composite materials and bamboo.

Adoption of energy-efficient solutions like structural insulated panels and advanced sealants.

## Government Initiatives and Megaprojects

Execution of major infrastructure projects including Etihad Rail, Expo City Dubai, and more.

Public investment in housing and civic facilities.

Commitment to the “Net Zero 2050” strategy, promoting sustainable construction practices.

## Fire-Resistant and Heat-Resistant Materials

There is a growing demand for fire- and heat-resistant construction solutions, including fire-retardant paints and boards, aerogel-based thermal insulation panels, and specialized concrete additives designed to enhance high-temperature durability, among others.



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